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Syniti Data Replication allows you to replicate data from relational database tables to a remote target using the **SDR Web Service** in the following ways:

#### • Refresh (Snapshot replication)

A one-time complete replication from any major relational database source to a remote target, according to replication settings and scripts. You can control the timing of the replication, identify the columns to be replicated and add scripts to transform data during replication. Source databases include Oracle, Microsoft SQL Server, IBM Db2 for i, IBM Db2 LUW, Sybase, Informix, MySQL.

#### **Continuous refresh**

A regularly scheduled refresh replication as described above. The schedule is defined in the replication settings.

#### • One-way mirroring (Incremental Replication)

A continuous update of replicated tables based on changes to the source database that have been recorded in the database server log. Typically, this involves an initial refresh operation, as described above, to set up the target table. Then you can define the replication settings to check the transaction log on the source database at regular intervals. Any changes found in the log are applied to target data by connecting to the target platform via a web service.

For complete details on the setup process, check the *Syniti Data Replication User Guide* available from the Management Center **Help** menu or the *Syniti Data Replication Setup Guide*, available for download in the <u>Help</u> <u>Center</u>.

### Overview

Syniti Data Replication can regularly collect changes to data stored in one database and update another database with the changes when the source and target databases are connected via some form of network. However, with the advent of cloud computing and an increased need for network security, there is a need to perform the same change data capture operations between databases with no direct network connection. Syniti Data Replication offers a solution to manage data changes via a web service. For optimal performance, it is designed primarily to capture changes only in the source database and propagate those changes to the target.

This solution is designed for environments with the Microsoft IIS web server, and uses .NET Data Providers to connect to source and target databases. It supports all the major databases listed in the <u>Help Center</u> as source databases and Microsoft SQL Server, Oracle, SAP Sybase ASE and IBM DB2 for i, LUW and z/OS as target databases.

## **Installation Requirements**

For the system running the SDR Web Service:

- Microsoft IIS 6 or above
- An accessible installation of Microsoft SQL Server for the Web Service log.

**Note on Microsoft SQL Server**: You need an accessible installation of SQL Server for the Web Service and the Replication Agent to write messages to a SQL Server log. The SQL Server connection is defined in the Web.config configuration file. The SQL Server installation can be available via a network. It does not need to be installed locally.

**Note on included components**: Syniti DR makes use of SharpZipLib, and ICSharpCode.SharpZipLib.dll is distributed with the product. For all licensing terms and conditions related to SharpZipLib, and to download the source code for the library, please access the following link: <u>http://www.icsharpcode.net/opensource/sharpziplib/.</u>

## Installation and Configuration Overview

The steps below provide an overview of the installation and configuration process. Each step is described in more detail in following sections

#### 1. Source Database .NET Data Provider

Install and test the .NET Data Provider for the source database (to be used by DBMoto Cloud Edition to access changed data.)

#### 2. Target Database .NET Data Provider

Install and test the .NET Data Provider for the target database (to be used by the SDR Web Service to update tables on the remote system.)

#### 3. Install the SDR Web Service

Copy the files in the Syniti Data Replication install folder <SDR\_Install\_Folder>\ServerFiles\WebService to c:\inetpub\wwwroot\SDRWebService and set up the Microsoft IIS SDR Web Service.

#### 4. Source and Target Connections

In the Syniti DR Management Center, configure source and target connections, taking care to set target data to go to XML output.

#### 5. Replication Setup

In the Syniti DR Management Center, set up replications.

6. **Edit web service configuration file** to set up the target systems for replicated data and the SQL Server database for logging.

#### 1. Run Syniti Replications

Activate the Replication Agent.

## **Replication Process Overview**

- 1. Replication Agent initiates replication to detect changes on source database.
- 2. Replication Agent outputs changes to an XML file.
- 3. Replication Agent calls the SDR Web Service with compressed SQL commands to process on the target database.
- 4. SDR Web Service updates the target tables.
- 5. SDR Web Service returns results.
- 6. SDR Web Service updates log database (SQL Server) with results.

## Set up SDR Web Service

The SDR Web Service interacts with Syniti Data Replication via the Replication Agent to decompress the XMLformatted SQL commands passed to it from the Replication Agent, and then run the SQL commands against the target database via a .NET Data Provider.

Install the web service as follows:

- 1. On the server where you plan to install the SDR Web Service, make sure that you have correctly installed Microsoft IIS 6.0 or higher, and ASP.NET.
- 2. Run the IIS Manager.

- 3. Create a directory called SDRWebService for the default web site (wwwroot.)
- 4. Copy the files in the Syniti Data Replication install folder <SDR\_Install\_Folder>\ServerFiles\WebService to c:\inetpub\wwwroot\SDRWebService directory you just created. The new SDRWebService folder should contain the following files: DBMotoCloud.asmx Global.asax file Web.config bin\DBMotoCloud.Common.dll bin\DBMotoCloud.dll bin\ICSharpCode.SharpZipLib.dll bin\log4net.dll
- 5. Start the IIS Manager from the Administrative Tools option in the Windows Control Panel.
- 6. In the IIS Manager, select the SDRWebService directory and, from the right mouse button menu, choose "Convert to application."
- 7. In the Web.config file, locate the <connectionString> element under <log4net> and edit the connection string to point to the Microsoft SQL Server installation to use for logging Web Service activity. The tables for logging will be created automatically based on the login ID and catalog you supply.

8. Save changes to the Web.config file.

You will later need to edit this file again to add target connections that you create in the Management Center.

## Set up a Replication via Web Service

One-way mirroring provides a continuous update of a replicated table based on changes to the source database that have been recorded in the database server log. Typically, this involves an initial refresh operation to set up the target table with data from the source table. Then you can define the replication settings to check the transaction log on the source database at regular intervals. Any changes found in the log are applied to the target database.

The following targets are supported when replicating using the SDR Web Service:

Microsoft SQL Server

IBM DB2 for i, LUW and z/OS

Oracle

SAP Sybase ASE

Before setting up connections and a replication in Syniti Data Replication:

• Make sure you have database connections via a .NET data provider to the source database tables.

• On a system connected to the target database, make sure there is a .NET data provider to access the target tables.

#### 1. Create a Source Connection

1. Start Syniti DR Management Center.

Syniti DR provides a default database (Microsoft SQL Server CE) for your metadata, all the information that Syniti DR needs to store about your replication setup.



- 2. In the Metadata Explorer, expand the metadata node to view the **Sources** and **Targets** nodes.
  - 3. Select the **Sources** node.
  - 4. From the right mouse button menu, choose Add New Connection.



5. In the <u>Add Source Connection Wizard</u>, follow steps to add a connection string and test the connection to the database.

Check the Supported Provider List in the <u>Help Center</u> before entering a value in the **Assembly** field.

💰 Add Source Connectio	n Wizard		×
		Syniti Data Replication	
Select provider	Select the data	base that contains source data to be replicated and indicate which provider to use.	
Set connection string	Source name		
Select tables	Name:	IBMDB2i-Src	
Actions Summary	Data Provider(s)		
	Database:	IBM Db2 for i	
	Provider:	HIT Software .NET Driver (Ritmoli)	
	Assembly:	Ritmo_i/iib/Sql400.dll	
Contraction of the second		Browse	
		<back next=""> Cancel Help</back>	,

- 6. In the Select Tables screen, choose the tables that you plan to replicate.
- 7. In the Actions screen, check the option Launch the Enable Transactional Setup Wizard.

💰 Add Source Connectio	n Wizard	×
	Syniti Data Replication	
Select provider Set connection	Choose the action(s) to perform at the end of the wizard.	
string Select tables <b>Actions</b> Summary	At the end of the wizard: Launch the Enable Transactional Replication Wizard Check this option to set up transaction details for mirroring or synchronization replications that use this connection as a source.	
	Launch the Add Target Connection Wizard Proceed with the definition of a target connection.	
	< Back Next > Cancel Helt	

8. Complete the wizard.

### 2. Enable Transactional Replication

This section assumes you are planning to replicate data to a Cassandra target using mirroring (rather than Refresh) from a relational database. For Refresh replications, you do not need to complete the Enable Transactional Replication wizard. If you have checked the Source Connection wizard option to launch the Enable Transactional Replication wizard, follow the steps below. To open the wizard from the Management Center, choose the connection in the Metadata Explorer, then right-click to choose Transactional Setup > Enable...

#### In the Enable Transactional Replication wizard:

1. Select the type of transactional replication to use. The options depend on the source database and can include log reader, log server agent, triggers, plus log reader API (for IBM Db2 for i only). Check the help for more information on the best option.



- 2. Click **Next** to enter the log settings. The fields and appropriate values depend on the database and log type. You can obtain a setup guide for a specific relational database by making a request in the <u>Help Center</u>.
- 3. Click **Next** to verify your settings against the source connection to the database. If any information is missing, you will not be able to proceed.
- 4. In the Actions screen, check the option to launch the Add Target Connection wizard.
- 5. Click Next to review your changes.
- 6. Click **Finish** to complete the wizard.

The source connection is now set up for transactional replications.

#### 3. Create a Target Connection

- 1. Select the **Targets** node.
- 2. From the right mouse button menu, choose Add New Connection.



3. In the Target Connection Wizard Provider field, select one of the supported target databases.

💰 Add Target Connection	n Wizard		×
		Syniti Data Replication	
Select provider	Select the data	base target where to replicate data and indicate which provider to use.	
Set connection string	Target name		
Set staging connection string	Name:	OraWebSvcTgt	
Select tables	Data Provider(s)		
Actions Summary	Database:	Soracle V	
	Provider:	Oracle .NET Driver	
and the second second	Assembly:	Browse	
		<back next=""> Cancel Help</back>	2

4. Click the down arrow in the Provider field to choose the Web Services Provider option.

💰 Add Target Connection	n Wizard		×
		Syniti Data Replication	
Select provider	Select the data	base target where to replicate data and indicate which provider to use.	
Set connection string	Target name		
	Name:	OraWebSvcTgt	
Select tables	Data Provider(s)	)	
Actions Summary	Database:	Cracle V	
	Provider:	Cracle .NET Driver	
and the second second	Assembly:	Cracle .NET Driver     Web Services Provider for Orade     Browse	
		< <u>Back</u> <u>N</u> ext > <u>Cancel</u> <u>H</u> elp	

5. In the **Set Connection String** page, set values for the Web Service Url, Target System and Output Path fields to manage the folders that the Broker monitors for processing, and configure the target database details.

💰 Add Target Connectio	on Wizard	×
	Syniti Data R	eplication
Select provider Set connection	Specify the connection parameters for the target Web Service connection can be used when a direct network connection to the database server or Symb DR documentation for help.	on. A Web Service connection cannot be established. See
string Set staging connection string Select tables Actions Summary	Required     Web Service Un     Authentication Anonymous     User D     Password     Target System     Output Path     Otputnal     Encryption Password     ExtendedProperties	
Caraban	Web Service Url The Synti DR Web Service URL.	Edt Test
	< <u>B</u> ack <u>N</u> ext >	<u>C</u> ancel <u>H</u> elp

Web Services Url	The URL for the SDR Web Service you set up earlier in this guide. Type the URL for the SDR Web Service. The path should end with "SDRWebService/DBMotoCloud.asmx".
Authentication	The authentication method supported by the web service.
User ID	A user name that can access the SDR Web Service
Password	The password for the user.
Target System	A name to identify the target system that will be used in the Web.config file.
Output Path	The path for the folder that will contain XML files with the SQL statements to send to the target.
	Output file names are named as follows:
	<replication name=""><timestamp><incremental number="">.xml</incremental></timestamp></replication>
	The timestamp goes to 5 fractional places per second, and the incremental number is used to identify multiple files that are part of the same replication instance.
	The XML file format for data changes is as follows. For each record, there is an index followed by a SQL statement.
	<pre><?xml version="1.0" encoding="utf-8"?> <group name="TBL_CUSTOMER_SL00001" source="SQLSERVERBOA">     <cdc ts="2010-10-12T14:17:18.334498"></cdc></group></pre>

"."dbo".TBL_CUSTOMER_SL WHERE CUSTOMERID =
'11'

6. Click Next to display the Select Tables screen.

At this point, there is no output structure available to display because the final target database is not available via a direct internet connection. You can add information to represent the target table after completing the Target Connection wizard.

- 7. Click Next to display the Summary page.
- 8. Click **Finish** to complete the wizard.

### 4. Add Table Information to the Target Connection

The target connection is displayed in the Metadata Explorer, but you still need to add the representation for target table data so that when you create replications below, you can map source and target fields.

- I. In the Metadata Explorer, expand the source connection you created above.
- 2. Select and drag a source table to the target file connection.
- The Create Target Table wizard is displayed. Although you are not actually creating tables, you can use this wizard to create a representation of the file data.
- 4. In the **Source Connection** screen, you should see the source table you selected above.
- 5. Click Next to display the Target Connection screen.
- 6. Verify that the screen displays the correct target connection name, and table name.
- 7. Click **Next** to review the table structure. At this point, you can modify data types, null values and so on, if you want to modify the data eventually sent to a file.
- 8. Click Next to display the SQL Script screen.

The contents of this screen are inactive because there is no editable SQL script to create a table. Instead, Syniti DR outputs the table information to a file.

- 9. Click Next to display the Summary screen.
- 10. Click **Finish** to create the table representation in the Metadata Explorer.
- 11. Click Yes to add the table name to the target connection entry in the Metadata Explorer
- 12. Repeat steps 2 through 11 for each source table that you want to replicate to a file.

At the end of this process, you should have a list of table representations under the Files target connection in the Metadata Explorer.

#### 5. Define the Replication

- 1. Expand the Metadata Explorer tree to display the table that contains the data you want to replicate.
  - 2. Select the table.
  - 3. From the right mouse button menu, choose Replication then Create New Replicaton....
  - 4. In the **Define Replication Type** screen, type a name to identify the replication.
  - 5. Optionally provide a description of the replication.

6. In the Replication Mode area, choose Mirroring to capture changed data only.

💰 Create Replication W	izard		Х
		Syniti Data Replication	
Replication type	Mirroring mode will defin server.	e a one-way transactional replication, from the source server to the target	
Source log info Target connection Target log info	Replication Name Replication Name Description:	Customer	
Mapping into Scheduling Actions Summary	Replication Type O Refresh O Continuous Mirror O Synchronization	ing	
		< Back Next > Cancel Hei	p

7. Click **Next** to go to the Select Source Connection screen.

💰 Create Replication Wiz	ard	×
		Syniti Data Replication
Replication type	Select the source conn	ection and table to be replicated.
connection		
Source log info		
Target connection	Connection Name:	DB2iPubs V
Mapping info	Table Name:	TRAINING.CUSTOMERS
Scheduling		Open Table
Actions Summary		
		< Back Next > Cancel Help

- 8. Choose the source name from the drop-down list that includes all the source connections you have created.
- 9. Choose the table that you want to replicate from the drop-down list.
- 10. If you want more information about the table before proceeding, click Open Table....
- 11. Click Next to go to the Source Log Info screen.

The first two fields on this screen depend on the source database you are using. In this explanation, we assume you are using IBM Db2 for i (iSeries or AS/400). Check the help for the <u>Replication Wizard</u> for details on the other databases.

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The Journal field is automatically filled in by retrieving the information from Db2 for i. The Receiver field will be automatically filled in after setting the Transaction ID. You do not need to modify these fields. However, if the library that you have specified as a source is not journaled, you will need to ask your system administrator to journal the library.

- 12. In the Transaction ID field, click **Read** to open the Read Point dialog.
- 13. Choose either the current transaction or a transaction ID based on a time and date.
- 14. Click **OK** to add the value to the **Source Log Info** screen.
- 15. Set the value of the **Read Interval** field to the frequency with which you want Syniti DR to check the transaction log for new events to mirror.
- 16. Click Next to go to the Select Target Connection screen.
- 17. Choose the target name from the drop-down list that includes all the target connections you have created.
- 18. Choose the table to which you want to replicate from the drop-down list. If no tables are listed, you need to exit the wizard and add or create a target table.
- 19. If you want more information about the table before proceeding, click Open Table....

#### 20.Click Next to go to the Set Mapping Info screen.

Source and target columns with the same name are automatically mapped. You can also map columns by dragging the target column and dropping it on the source column, or you can map a column to an expression. For more information about mapping, check the Replication Wizard help topic. An alternative is to write a script to set mappings at runtime.

- 21. Click Next to go to the Scheduling screen.
- 22. Make sure the **Enable Replication** option is checked. This is required for the replication to run.
- 23.Set a start time for the replication. The **Start Time** field indicates the time at which the Data Replicator will begin considering the replication for execution.
- 24. Check the option to **Execute Initial Refresh** if needed.

If you check this option, a full replication will be performed from the source to the target table, prior to starting the mirroring process where only incremental changes will be replicated.

25.Go to the Mirroring Schedule tab.

26.Select how you want to run the replication:

- Run Continuously: the transaction log will be checked for changes to the table using the frequency that you specified on the Set Log Info tab. Any changes will be replicated to the target table.
- Schedule Interruptions: the replication process will run as above, except for interruptions specified when you click the Schedule button in the Scheduler dialog.

#### 27. Click **Next** to go to the **Summary** screen.

28.Click **Finish** to complete the wizard.

### 6.Update the Web.config File with Target System Details

Edit the SDRWebService/Web.config file to add connection details for each target system that the web service will update as in the example below.

1. Open the Web.config file in a text editor.

2. Locate the section <connectionStrings> near the top of the file.



3. Copy the following template into the editor, right after the <connectionStrings> entry.

<add name="MySQLServerDB" connectionString="Data Source=12.2.3.123;User ID=sdruser;Password=mypwd;Enlist=False;" providerName="System.Data.SqlClient" />



- 4. In the Metadata Explorer, locate the target connection you have set up as a web service connection.
- 5. Right click and choose Connection Properties.
- 6. In the Connection Properties dialog, click in the Connection field value to display connection string information.

Da	ta Provider(s)		
	Database: Micro	soft SQL Server 🗸	
1	Provider: Web Se	ervices Provider for SQL Server 🗸 🗸	
,	Assembly:	C Browse	
Cor	nnection String:		
~	Required		
	Web Service Url	http://andrea-pc/SynitiDRCloud/DBMotoCloud.asmx	
	Authentication	Anonymous	
	User ID	andrea-pc\andrea	
	Password	········	
	Target System	MySQLServerDB	
~	Output Path	C:\Temp\cioud	
*	Encryption Password		
	ExtendedProperties		
Ta Th	<b>rget System</b> e target system name defin	ed in the Syniti DR Web Service.	

- 7. Copy and paste the Target System name into the connectionStrings section of Web.config to replace the template value.
- 8. In the Connection Properties dialog, click **Edit** to open a text version of the connection string.
- 9. Copy the string and paste it into the Web.config connectionStrings section to replace the connectionString value.
- 10. Your Web.config file entry should look as follows:

```
<connectionStrings>
<add name="MySQLServerDB" connectionString="Data Source=12.2.3.123;User
ID=sdruser;Password=mypwd;Enlist=False;" providerName="System.Data.SqlClient" />
</connectionStrings>
```

- 11. Save the Web.config file after checking your entry carefully.
- 12. Repeat the steps for any other target connections you have set up as a web service connection.

#### 7.Run the Replication

To run the replication, you need to start the Syniti DR Replication Agent.

If you installed the Replication Agent as a service during setup, you just need to start the service using the Service

Monitor program 🐸 in the Windows Notification Area.

8	Replication Agent	•	Star	t	•	S	ervice
<b>₽</b> ₽ ₽	Start Trace		Sto	р		A	pplication
	Verifier Scheduler	•			_		
	Management Center						
	Server Agent	·					
	View Log File						
	Launch Service Installer						
	Exit				•		1

The replication that you have scheduled should start at the specified time. Use the <u>Replication Monitor</u> tab in the Management Center to track the progress of the replication.

If you would like to install the Replication Agent as a service:

- From the Windows Desktop Start menu, choose Syniti Data Replication, then Service Installer.
- Manage the service from Service Monitor program (located in the Syniti DR install folder or on the Windows **Start > Programs > Startup** menu).
- Use the <u>Replication Monitor</u> tab in the Management Center to track the progress of the replication.

To run the Replication Agent interactively:

- In the Windows Notification Area, select 🎬 the Service Monitor icon.
- From the right mouse button menu, choose **Replication Agent**, then **Start** then **Application**. The replication that you have scheduled should start at the specified time.
- Use the <u>Replication Monitor</u> tab in the Management Center to track the progress of the replication.

## **Further Information**

The Syniti Data Replication User's Guide, available in from the Management Center, provides detailed information on the features available to create, modify and customize replications.

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