

DSP Custom Security Definitions

User Guide

BackOffice Associates, LLC DBA Syniti info@syniti.com www.syniti.com

Contents

Introduction
Notes Regarding User Guide Example
Create Custom Security Definition
Step 1: Create Security Definition Data View
Step 2: Create Security Definition
Step 3: Assign Security Definition Key Columns
Step 4: Create Security Definition User Assignment Stored Procedure
Step 5: Create Security Definition User Unassignment Stored Procedure
Step 6: Create webUserDeleted_XXXXXDel SP and Assign to Event Users - BeforeDelete
Step 7: Create webSecurityRoleUserAdded_XXXXXAdd SP and Assign to Event Security Role Users - AddUsers7
Step 8: Create webSecurityRoleUserDeleted_XXXXXDel SP and Assign to Event Security Role Users - RemoveUsers .
Step 9: Create webSecurityRoleKeyAdded_XXXXXAdd SP and Assign to Event Security Role Key Values - AddKeys10
Step 10: Create webSecurityRoleKeyDeleted_XXXXXDel SP and Assign to Event Security Role Key Values - RemoveKeys
Step 11: Create webSecurityRoleDeleted_XXXXXDel SP and Assign to Event Security Roles - BeforeDelete
Step 12: Create webUserSecurityKeyAdded_XXXXXAdd SP and Assign to Event User Specific Keys - AddKeys16
Step 13: Create webUserSecurityKeyDeleted_XXXXXDel SP and Assign to Event User Specific Keys - RemoveKeys .17
Step 14: Assign webSecurityRoleUserDeleted_XXXXXDel SP to Event User Roles – UnassignToRole
Step 15: Assign webSecurityRoleUserAdded_XXXXXAdd SP to Event User Roles - AssignToRole
Step 16: Assign webSecurityRoleUserDeleted_XXXXXDel SP to Event User Roles Staging - UnassignToRole21
Step 17: Assign webSecurityRoleUserAdded_XXXXXAdd SP to Event User Roles Staging – AssignToRole
Step 18: Assign webSecurityRoleUserAdded_XXXXXAdd SP to Event Copy User - AssignToRole
Step 19: Assign webUserSecurityKeyAdded_XXXXXAdd SP to Event'Copy User - AddKeys
Appendix A - Handling Security Definitions whose Data View has Multiple Key Columns
Example for Security Definition with single key column Template04_webSecurityRoleUserAdded_XXXXXAdd25
Example for Security Definition with 2 key column Template04_webSecurityRoleUserAdded_WebAppGroupUserAdd
Appendix B - Handling Security Definitions whose Event Rules Populate Multiple Tables



Introduction

DSP version 7.1 introduced Centralized Security Management. This functionality made the day-to-day management of DSP security faster, simpler and ultimately enabled third-party tools to integrate with the DSP to control user provisioning activities.

This manual outlines the process with an example of how to create a custom security definition.

IMPORTANT! Creating custom security definitions for standard DSP delivered applications is not supported. During an upgrade, the associated views and stored procedures will be deleted. Therefore, if you have such a requirement, please contact Syniti Support at <u>https://support.syniti.com/</u>; technical experts will advise you of the best course of action.

A key enabler of this functionality was the introduction of Security Definition Events. The DSP was analyzed to understand what actions and events would warrant an associated stored procedure to be called to perform user provisioning tasks. These events and the associated DSP pages from where they are called are defined in the following table:

Event	DSP System Administration Page
Users - BeforeDelete	Users
Security Role Users - AddUsers	Security Role Users
Security Role Users - RemoveUsers	Security Role Users
Security Role Key Values - AddKeys	Security Role Key Values
Security Role Key Values - RemoveKeys	Security Role Key Values
Security Roles - BeforeDelete	Security Roles
User Specific Keys - AddKeys	User Specific Keys
User Specific Keys - RemoveKeys	User Specific Keys
User Roles - UnassignToRole	User Roles
User Roles - AssignToRole	User Roles
User Roles Staging - UnassignToRole	User Roles Staging
User Roles Staging - AssignToRole	User Roles Staging
Copy User - AssignToRole	Copy User
Copy User - AddKeys	Copy User

Notes Regarding User Guide Example

The example and associated SQL templates referenced in this User Guide are based on a scenario with the following criteria:

- Security Definition's Data View has a single key column.
- Security Definition Event Rules populate a single table.
- The user guide example requires users to download the DSP_CustomSecurityDefinition_SimpleTemplate.zip file. To download the file, contact Syniti Support at <u>https://support.syniti.com</u>. This zip file contains SQL templates that simplify the Security Definition creation process. The following table provides a matrix of which template to use for each event.

Priority	Event	Business Rule (Template)
10	Users - BeforeDelete	Template03_webUserDeleted_XXXXXDel
20	Security Role Users - AddUsers	Template04_webSecurityRoleUserAdded_XXXXXAdd
30	Security Role Users - RemoveUsers	Template05_webSecurityRoleUserDeleted_XXXXXDel
40	Security Role Key Values - AddKeys	Template06_webSecurityRoleKeyAdded_XXXXXAdd
50	Security Role Key Values - RemoveKeys	Template07_webSecurityRoleKeyDeleted_XXXXXDel
60	Security Roles - BeforeDelete	Template08_webSecurityRoleDeleted_XXXXXDel
70	User Specific Keys - AddKeys	Template09_webUserSecurityKeyAdded_XXXXXAdd
80	User Specific Keys - RemoveKeys	Template10_webUserSecurityKeyDeleted_XXXXXDel
90	User Roles - UnassignToRole	Template05_webSecurityRoleUserDeleted_XXXXXDel
100	User Roles - AssignToRole	Template04_webSecurityRoleUserAdded_XXXXXAdd
110	User Roles Staging - UnassignToRole	Template05_webSecurityRoleUserDeleted_XXXXXDel
120	User Roles Staging - AssignToRole	Template04_webSecurityRoleUserAdded_XXXXXAdd
130	Copy User - AssignToRole	Template04_webSecurityRoleUserAdded_XXXXXAdd
140	Copy User - AddKeys	Template09_webUserSecurityKeyAdded_XXXXXAdd

For more advanced scenarios, refer to following appendices:

- Appendix A Handling Security Definitions whose Data View has Multiple Key Columns
- Appendix B Handling Security Definitions whose Event Rules populate multiple tables

Create Custom Security Definition

When creating custom security definitions, the recommendation is that they reside in non-delivered data sources or WebApps, even if the events are acting on tables that are part of delivered WebApps.

Step 1: Create Security Definition Data View

A Security Definitions Data View provides the list of allowable key values that can be assigned to a role or user.

Se	curity Definitions			× FILTER APPLIED	o, webap
	Add Edit SECURITY DEFINITION NAME V	DATA SOURCE ID	DATA VIEW	DESCRIPTION SYST	EM PROVIDED () () (
0	CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp	

The view must:

- Use the following naming convention: web*sec
- Include at least 1 key field associated with the items returned
- Include a descriptive name (FriendlyName) for the value.

The following is an example of a Security Definition Data View:

Definition webWebAppSec?	
Database	CranSoft
Туре	View
	CREATE VIEW dbo.webWebAppSec
	AS
Definition	SELECT WebAppID
Demindon	WebAppName AS FriendlyName
	FROM dbo WebApp
	WHERE (WebAppID = '9ac95b56-f805-4fc4-9d9b-590b05cd0e7c')



Step 2: Create Security Definition

In this step, create a custom security definition.

Se	curity [Definitions			× FILTER AP	PLIED	O, webap		C	
	Add	Edit							1	rows
Ø	SECURI	TY DEFINITION NAME V	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYST	EM PROVIDED	٩	ð	Ŵ
Ø	CranSoft.	WebAppUser	CranSoft	webWebAppSec	WebApp User Assignment				٨	Ŵ

To create a custom security definition:

- 1. Select Admin > Security Management > Security Definitions in the *Navigation* pane.
- 2. Click Add.
- 3. Enter a name for the definition in the Security Definition Name field.
- 4. Select the data source in which the data view and event rules exist from the Data Source ID list box.
- 5. Select the data view created in *Step 1: Create Security Definition Data View* from the **Data View** list box.
- 6. Enter a description of the definition in the **Description** field.
- 7. Click Save.

Step 3: Assign Security Definition Key Columns

In this step, add the key columns associated with Security Definition Data View to the definition.

Add Edit			× FILTER A	PPLIED Q webap	Ö ws
SECURITY DEFINITION NAME	DATA SOURCE ID	DATA VIEW	DESCRIPTION		Ŵ
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignmen	t 💽 🏝 1	
Security Definition Keys	Security Definition Name CranSoft.WebAppUser		o ? 🔅		
COLUMN NAME V SYSTEM P	ROVIDED				
WebAppID	创				

- 1. Select Admin > Security Management > Security Definitions in the *Navigation* pane.
- 2. Click Add on the Security Definition Keys page.
- 3. Select the name of the key column from the **Column Name** list box.



- 4. Click Save.
- 5. Repeat if multiple key columns are used.
- **NOTE**: Refer to *Appendix A Handling Security Definitions whose Data View has Multiple Key Columns* for more information.

Step 4: Create Security Definition User Assignment Stored Procedure

In this step, create a common stored procedure that adds a user to the relevant application user table. This procedure is called from all subsequent procedures that are related to events that are intended to grant user access.

To create stored procedure webSecurity_#SEC_DEFINITION#Add using SQL template Template01_webSecurity_XXXXXAdd.sql:

- 1. Open the script **template Template01_webSecurity_XXXXXAdd.sql** in MS Server Management Studio (SSMS).
- 2. Replace **#DATABASE#** with the name of the database.
- 3. Replace **#SEC_DEFINITION#** with the short name of security definition (for consistency, use the same value on all subsequent stored procedures).
- 4. Replace **#TABLE#** with the name of the table that the user records needs to be inserted into.
- 5. Execute the modified SQL script to create the stored procedure.

Step 5: Create Security Definition User Unassignment Stored Procedure

In this step, create a common stored procedure that deletes a user from the relevant application user table. This procedure is called from all subsequent procedures (except the procedure associated with user deletion) that are related to events that are intended to remove user access.

To create the stored procedure webSecurity_#SEC_DEFINITION#Add using the SQL template Template01_webSecurity_XXXXAdd.sql:

- 1. Open the script template **Template01_webSecurity_XXXXXAdd.sql** in SSMS.
- 2. Replace **#DATABASE#** with the name of the database.
- 3. Replace **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all subsequent stored procedures).
- 4. Replace **#TABLE#** with the name of the table that the user records needs to be inserted into.
- 5. Execute the modified SQL Script to create the stored procedure.

Step 6: Create webUserDeleted_XXXXXDel SP and Assign to Event Users -BeforeDelete

In this step, create a stored procedure to delete a user from the application user access table associated with the Security Definition. This procedure simply deletes the user from the associated table(s) without any consideration for other user assignments. Then, assign this procedure to the event Users – BeforeDelete.

To create the stored procedure webUserDeleted_#SEC_DEFINITION#Del using the SQL template Template03_webUserDeleted_XXXXXDel.sql:

- 1. Open the script template **Template03_webUserDeleted_XXXXXDel.sql** in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.
- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored procedures).
- 4. Replace the word **#TABLE#** with the name of the table that the user records needs to be inserted into.
- 5. Execute the modified SQL script to create the stored procedure.

To assign stored procedure webUserDeleted_#SEC_DEFINITION#Del to the Users – BeforeDelete event:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the **Rules** icon for the **Users BeforeDelete** event.

Security Definitions			× FILTER	RAPPLIED Q webap ?**
	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED 🧕 🏝 🛍
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignme	ient S C m
Security Definition Events	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED Q Users - Befo	t rows
EVENT	٨			
System Administration - Users - BeforeDele	ete 🔕			

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the webUserDeleted_#SEC_DEFINITION#Del rule created previously from the Business Rule list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.



8. Click Save.

The resulting record should look similar to the following:

Se	Curity Det	finition Event Rules	Security Definition Name CranSoft.WebAppUser	Event System Administration - Users - E	3eforeDelete	Q,	? ¢ 1 rows
Ø		DATA SOURCE ID	BUSINESS RULE	ACTIVE	COMMENT		Ŵ
Ø	10	CranSoft	webUserDeleted_WebA	ppUserDel 🔽	When a User is deleted, delete the User fro	om WebAppUse	r. 🕅

Step 7: Create webSecurityRoleUserAdded_XXXXXAdd SP and Assign to Event Security Role Users - AddUsers

In this step, create a stored procedure that assigns a user to all values associated with all Security Definition Key values assigned to the Role the user is being added to. Then, assign the procedure to the event Security Role Users – AddUsers.

To create the stored procedure webSecurityRoleUserAdded_#SEC_DEFINITION#Add using template Template04_webSecurityRoleUserAdded_XXXXXAdd.sql:

- 1. Open the script template Template04_webSecurityRoleUserAdded_XXXXXAdd.sql in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.
- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored procedures).
- 4. Replace the word **#TABLE#** with the name of the table that the user records needs to be inserted into.
- 5. Replace **Template01_webSecurity_#SEC_DEFINITION#** with the stored procedure created in *Step 4: Create Security Definition User Assignment Stored Procedure*.

Refer to the following screen shots for an example. *Before:*



After:





6. Execute the modified SQL script to create the stored procedure.

To assign the stored procedure webSecurityRoleUserAdded_#SEC_DEFINITION#Add to the event Security Role Users – AddUsers:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the Users Add Users event.

Add Edit			× FILTE	R APPLIED Q webap ?
SECURITY DEFINITION NAME V	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED 🔦 🕭 🛍
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignm	nent 💽 🕭 🛍
Security Definition Events	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED Q Security Ro	ile Users - ⑦✿ 1 rows
EVENT System Administration - Security Role Use	rs - AddUsers			

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions header.

- 5. Select the **webSecurityRoleUserAdded_#SEC_DEFINITION** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.

The resulting record should look similar to like the following:

Se	curity	Defi	inition Event Rule	Security Definition Name CranSoft.WebAppUser	Event System Administration - Security	y Role Users - /	AddUsers	Q. (?
	Add	Ed	dit					
Ø	PRIORI	TY 🔻	DATA SOURCE ID	BUSINESS RULE		ACTIVE	COMMENT	
Ø		10	CranSoft	webSecurityRoleUserAdd	ded_WebAppUserAdd	v	When a User is added to a Security Role, add User to WebAppUs is not already there.	ser if the User

Step 8: Create webSecurityRoleUserDeleted_XXXXXDel SP and Assign to Event Security Role Users - RemoveUsers

In this step, create a stored procedure that removes a user from all values associated with all Security Definition Key values assigned to the Role the user is being removed from. This procedure only deletes the user assignment record if the user not granted the same access from other user role assignments or if the user is not granted access by direct user security definition key value assignments. Then, assign this procedure to the event Security Role Users – RemoveUsers.

To create the stored procedure webSecurityRoleUserDeleted_#SEC_DEFINITION#Del using template Template05_webSecurityRoleUserDeleted_XXXXXDel.sql:

- 1. Open the script template **Template05_webSecurityRoleUserDeleted_XXXXXDel.sql** in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.
- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored proceduress).
- 4. Replace **Template02_webSecurity_#SEC_DEFINITION#Del** with the procedure created in *Step 5: Create Security Definition User Unassignment Stored Procedure*.

Refer to the following screen shots for an example.

Before:

```
EXECUTE Template02 webSecurity #SEC DEFINITION#Del
@UserId,
@KeyName,
@KeyValue
```

After:



5. Execute the modified SQL script to create the stored procedure.

To assign the stored procedure webSecurityRoleUserDeleted_#SEC_DEFINITION#Del to the event Security Role Users – RemoveUsers:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rule icon for the Users Remove Users event.



Add Edit			× FILTE	R APPLIED Q webap	? ‡ 1 rows
	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	۵ 🙆 🛍
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignm	nent	۵ ک
Security Definition Eve	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED Q Security Ro	ole Users - 🕐 🏟 1 rows	
EVENT	à				
System Administration - Security Rol	e Users - RemoveUsers				

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the webUserDeleted_#SEC_DEFINITION#Del rule created previously from the Business Rule list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:

Se	curity	Defi	nition Event I	Rules	Security Definition Name CranSoft.WebAppUser	Event System Administration - S	ecurity Role Us	ers - RemoveUsers	0,	?
	Add	E	dit							1
Ø	PRIOR	ITY V	DATA SOURCE ID	BUSINE	ESS RULE		ACTIVE	COMMENT		
Ø		10	CranSoft	webSec	urityRoleUserDeleted_	WebAppUserDel	~	When a User is removed from a Security Role, delete User from Web. User does not have permissions through other roles or user specific k	AppUser i eys.	if the

Step 9: Create webSecurityRoleKeyAdded_XXXXXAdd SP and Assign to Event Security Role Key Values - AddKeys

In this step, create a stored procedure that assigns a user to a newly added Role Security Definition Key. Then, assign this stored procedure to the event Security Role Key Values - AddKeys.

To create the stored procedure webSecurityRoleKeyAdded_#SEC_DEFINITION#Add using the template Template06_webSecurityRoleKeyAdded_XXXXXAdd.sql:

- 1. Open the script template Template06_webSecurityRoleKeyAdded_XXXXXAdd.sql in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.



- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored procedures).
- 4. Replace **Template01_webSecurity_#SEC_DEFINITION#Add** with the procedure created in *Step 4: Create Security Definition User Assignment Stored Procedure*.

Refer to the following screen shots for an example.

Before:



After:

EXECUTE	webSecurity	WebAppUserAdd				
@UserID,						
<pre>@KeyNa</pre>	ame,					
0 KeyVa	alue					
(boaUs	serID					

5. Execute the modified SQL script to create the stored procedure.

To assign the stored procedure webSecurityRoleKeyAdded_#SEC_DEFINITION#Add to the event Security Role Key Values – AddKeys:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click Rule icon for the Values Add Keys event.

Security Definitions			× FILTER	APPLIED o webap	? ☆ 1 rows
	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	s 🕭 🖻
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignme	nt () 2 🖻
Security Definition Events	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED O Security Role	Key Val ⑦ 🇱 1 rows	
EVENT	٨				
System Administration - Security Role Key	Values - AddKeys				

3. Enter a value in the **Priority** field.



4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyAdded_#SEC_DEFINITION#Add** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:



Step 10: Create webSecurityRoleKeyDeleted_XXXXXDel SP and Assign to Event Security Role Key Values - RemoveKeys

In this step, create a stored procedure that removes a user from a deleted Role Security Definition Key value. This stored procedure only deletes the user assignment record if the user is not granted the same access from other user role assignments or if the user is not granted access by direct user security definition key value assignments. Then, assign this procedure to the event Security Role Key Values - RemoveKeys.

To create the stored procedure webSecurityRoleKeyDeleted_#SEC_DEFINITION#Del using template Template07_webSecurityRoleKeyDeleted_XXXXXDel.sql:

- 1. Open the script template Template07_webSecurityRoleKeyDeleted_XXXXXDel.sql in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.
- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored procedures).
- 4. Replace **Template02_webSecurity_#SEC_DEFINITION#Del** with the procedure created in *Step 5: Create Security Definition User Unassignment Stored Procedure*.

Refer to the following screen shots for an example.



Before:

EXECUTE	Template02	webSecurity	#SEC	DEFINITION#Del
@User	Id,			
<pre>@KeyNa</pre>	ame,			
0KeyVa	alue			

After:



5. Execute the modified SQL script to create the stored procedure.

To assign the stored procedure webSecurityRoleKeyDeleted_#SEC_DEFINITION#Del to the event Security Role Key Values – RemoveKeys:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the **Rules** icon for the **Values Remove Keys** event.

Se	Add Edit				× FILTER AP	PLIED	Q webap	?¢
Ø	SECURITY DEFINITION NAME v	DATA SOURCE ID	DATA VIEW	DESCR	IPTION	SYSTE		۵ 🙆 🛍
Ø	CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp	User Assignment			۵ ک
Se	curity Definition Events	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED	O Security Role Key	Val ?	¢ rows	
EV	ENT		٨					
Sys	stem Administration - Security Role Key	Values - RemoveKeys	<u>A</u>					

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyDeleted_#SEC_DEFINITION#Del** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.



8. Click Save.

The resulting record should look similar to the following:

Se	Add E	inition Event	Rules Security De CranSoft.V	finition Name E VebAppUser S	Event System Administration	- Security Role	Key Values - RemoveKeys	٥,
Ø	PRIORITY V	DATA SOURCE ID	BUSINESS RULE			ACTIVE	COMMENT	
Ø	10	CranSoft	webSecurityRoleKe	vDeleted_Wel	oAppUserDel	Y	When a Key is removed from a Security Role, delete User that I from WebAppUser if the User does not have permissions throug specific keys.	has that Security Key ih other roles or user

Step 11: Create webSecurityRoleDeleted_XXXXXDel SP and Assign to Event Security Roles - BeforeDelete

In this step, create a stored procedure that removes all users from all values associated with all Security Definition Key values assigned to the deleted Role. This procedure only deletes the user assignment record if the user is not granted the same access from other user role assignments or if the user is not granted access by direct user security definition key value assignments. Then, assign this stored procedure to the event Security Roles - BeforeDelete.

To create the stored procedure webSecurityRoleDeleted_#SEC_DEFINITION#Del using the template Template08_webSecurityRoleDeleted_XXXXXDel.sql:

- 1. Open the script template Template08_webSecurityRoleDeleted_XXXXXXDel.sql in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.
- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored procedures).
- 4. Replace **Template02_webSecurity_#SEC_DEFINITION#Del** with the procedure created in *Step 5: Create Security Definition User Unassignment Stored Procedure*.

Refer to the following screen shots for an example.

Before:

EXECUTE	Template02	webSecurity	#SEC	DEFINITION#Del
@User	Id,			
0 KeyNa	ame,			
0 KeyVa	alue			

After:



5. Execute the modified SQL script to create the stored procedure.



To assign the stored procedure webSecurityRoleDeleted_#SEC_DEFINITION#Del to the event Security Roles - BeforeDelete:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the **Rules** icon for the **Roles Before Delete** event.

Add Edit			× FILTER	APPLIED Q webap	?‡ 1 rows
SECURITY DEFINITION NAME	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	۵ 🕭 🖻
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignm	ient	< 2 m
Security Definition Ever	Security Definition Name CranSoft.WebAppUser	× FILTER	RAPPLIED Q Security Ro	les - Befo ?*	
EVENT	À				
System Administration - Security Roles	- BeforeDelete				

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyDeleted_#SEC_DEFINITION#Del** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:

Se	curity De	finition Event	Rules c	ecurity Definition Name ranSoft.WebAppUser	Event System Administration	- Security Re	oles - BeforeDelete	Q. (
	Add	Edit						
Ø	PRIORITY	DATA SOURCE ID	BUSINESS	S RULE		ACTIVE	COMMENT	
Ø	10	CranSoft	webSecurity	yRoleDeleted_Web/	AppUserDel	×	When a Security Role is deleted, delete User that has that Security Role fro WebAppUser if the User does not have permissions through other roles or u keys.	m Jser specific

Step 12: Create webUserSecurityKeyAdded_XXXXXAdd SP and Assign to Event User Specific Keys - AddKeys

In this step, create a procedure that assigns a user to an added User Specific Security Definition Key. Then, assign this procedure to the event User Specific Keys – AddKeys.

To create the stored procedure webUserSecurityKeyAdded_#SEC_DEFINITION#Add using the template Template09_webUserSecurityKeyAdded_XXXXXAdd.sql:

- 1. Open the script template **Template09_webUserSecurityKeyAdded_XXXXXAdd.sql** in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.
- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored procedures).
- 4. Replace **Template01_webSecurity_#SEC_DEFINITION#Add** with the procedure created in *Step 4: Create Security Definition User Assignment Stored Procedure*.

Refer to the following screen shots for an example.

Before:



After:

```
EXECUTE webSecurity WebAppUserAdd
@UserID,
@KeyName,
@KeyValue
@boaUserID
```

5. Execute the modified SQL script to create the stored procedure.

To assign the stored procedure webUserSecurityKeyAdded_#SEC_DEFINITION#Add to the event User Specific Keys - AddKeys:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the Keys Add Keys event.



Security Definitions			× FILTER	APPLIED o webap	?¢ 1 rows
	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDE	D 🔦 🕭 🛍
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignme	ent	N 🕭 🖻
Security Definition Events	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED OUSer Specific	c Keys - ? 🌣 1 rows	
EVENT	×				
System Administration - User Specific Keys	- AddKeys				

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyAdded_#SEC_DEFINITION#Add** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look something like the following:

Se	curity	Defi	inition Event Rule	Security Definition Name CranSoft.WebAppUser	Event System Administration - User Specific	Keys - A	ddKeys	0	?
	Add	Ed	dit						1
Ø	PRIORIT	ſŶ ♥	DATA SOURCE ID	BUSINESS RULE	A	CTIVE	COMMENT		
Ø		10	CranSoft	webUserSecurityKeyAde	ded_WebAppUserAdd	2	When a User Specific Key is added, add User to WebAppUser if t already there.	he User is	not

Step 13: Create webUserSecurityKeyDeleted_XXXXXDel SP and Assign to Event User Specific Keys - RemoveKeys

In this step, create a stored procedure that removes a user access from a deleted User Security Definition Key value. This stored procedure only deletes the user assignment record if the user is not granted the same access from other user role assignments or if the user is not granted access by direct user security definition key value assignments. Then, assign this procedure to the event Security Role Key Values - RemoveKeys.

To create the stored procedure webUserSecurityKeyDeleted_#SEC_DEFINITION#Del using template Template10_webUserSecurityKeyDeleted_XXXXXDel.sql:



- 1. Open the script template Template10_webUserSecurityKeyDeleted_XXXXXDel.sql in SSMS.
- 2. Replace the word **#DATABASE#** with the name of the database.
- 3. Replace the word **#SEC_DEFINITION#** with the short name of security definition (for consistency, use same value on all stored procedures).
- 4. Replace **Template01_webSecurity_#SEC_DEFINITION#Add** with the procedure created in *Step 5: Create Security Definition User Unassignment Stored Procedure.*

Refer to the following screen shots for an example.

Before:

EXECUTE Template02	webSecurity	#SEC	DEFINITION#Del
@UserId,			
<pre>@KeyName,</pre>			
<pre>@KeyValue</pre>			

After:

```
EXECUTE webSecurity_WebAppUserDel
@UserId,
@KeyName,
@KeyValue
```

5. Execute the modified SQL script to create the stored procedure.

To assign the storedpProcedure webUserSecurityKeyDeleted_#SEC_DEFINITION#Del to event User Specific Keys - RemoveKeys.

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the Keys Remove Keys event.

Add Edit			× FILTEI	R APPLIED Q webap	?¢ 1 rows
	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	۵ 🕭 🖻
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignm	nent	A 2 1
Security Definition Events	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED Q User Specif	fic Keys - ?*	
EVENT	٢				
System Administration - User Specific Key	s - RemoveKeys 💫				



- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyDeleted_#SEC_DEFINITION#Del** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:



Step 14: Assign webSecurityRoleUserDeleted_XXXXXDel SP to Event User Roles - UnassignToRole

To assign the stored procedure webSecurityRoleUserDeleted_#SEC_DEFINITION#Del to the event User Roles – UnassignToRole:

- 1. Click the Events icon for the Security Definition being created.
- 2. Click the Rules icon for the User Roles Unassign to Role event.

Add Edit			× FILTER A	PPLIED o webap	? ¢ 1 rows
SECURITY DEFINITION NAME V	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDE	• 🕙 🙆 🛍
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignment	t	
Security Definition Events	Security Definition Name CranSoft.WebAppUser	× FILTER	APPLIED Q System Adminis	stratic ? *	_
EVENT	2				
System Administration - User Roles - Unas	signToRole				

3. Enter a value in the **Priority** field.



4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyDeleted_#SEC_DEFINITION#Del** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:

Se	curity	Def	inition Event F	Rules Security Definition Name CranSoft.WebAppUser	Event System Administration - Se	curity Role Us	ars - RemoveUsers	0,	?
	Add	E	dit						1
Ø	PRIOR	ITY V	DATA SOURCE ID	BUSINESS RULE		ACTIVE	COMMENT		
Ø		10	CranSoft	webSecurityRoleUserDeletec	I_WebAppUserDel	>	When a User is removed from a Security Role, delete User from Web/ User does not have permissions through other roles or user specific k	AppUser if the eys.	

Step 15: Assign webSecurityRoleUserAdded_XXXXXAdd SP to Event User Roles - AssignToRole

To assign the stored procedure webSecurityRoleUserAdded_#SEC_DEFINITION#Add to the Event User Roles - AssignToRole:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the User Roles Assign to Role event.

Add Edit			× FILTER A	PPLIED Q webap	?¢ 1 rows
	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	۵ 🕭 🛍
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignment		
Security Definition Events	Security Definition Name CranSoft.WebAppUser		× FILTER APPLIED 0	?¢ 1 rows	
EVENT	۲				
System Administration - User Roles - Assig	nToRole				

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.



NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions header.

- 5. Select the **webSecurityRoleKeyAdded_#SEC_DEFINITION#Add** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:



Step 16: Assign webSecurityRoleUserDeleted_XXXXXDel SP to Event User Roles Staging - UnassignToRole

To assign the stored procedure webSecurityRoleUserDeleted_#SEC_DEFINITION#Del to the event User Roles Staging - UnassignToRole:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the User Roles Staging Unassign to Role event.

Add Edit			× FILTER A	PPLIED o webap	?¢ 1 rows
SECURITY DEFINITION NAME V	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	۵ 🙆
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignment		 A A B A A B A A B A A B B A B B
Security Definition Events	Security Definition Name CranSoft.WebAppUser		× FILTER APPLIED Q	?‡ 1 rows	
EVENT	٨				
System Administration - User Roles Staging	g - UnassignToRole				

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.



- 5. Select the **webSecurityRoleKeyDeleted_#SEC_DEFINITION#Del** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:

Se	Add E	inition Event F	Rules Security Definition Name CranSoft.WebAppUser	Event System Administration - U	iser Roles Stag	ing - UnassignToRole	Q
Ø		DATA SOURCE ID	BUSINESS RULE		ACTIVE	COMMENT	
0	10	CranSoft	webSecurityRoleUserDeleted_	WebAppUserDel	~	When a User is removed from a Security Role, delete User from Web User does not have permissions through other roles or user specific	oAppUser if the keys.

Step 17: Assign webSecurityRoleUserAdded_XXXXXAdd SP to Event User Roles Staging - AssignToRole

To assign the stored procedure webSecurityRoleUserAdded_#SEC_DEFINITION#Add to the event User Roles Staging – AssignToRole:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the User Roles Staging Assign to Role event.
- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyAdded_#SEC_DEFINITION#Add** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:

Se	curity	Defi	inition Event Rule	Security Definition Name CranSoft.WebAppUser	Event System Administration - User R	toles Staging - /	ssignToRole	0,	?
	Add	E	dit						1
Ø	PRIORI	TY V	DATA SOURCE ID	BUSINESS RULE		ACTIVE	COMMENT		
Ø		10	CranSoft	webSecurityRoleUserAdd	ded_WebAppUserAdd		When a User is added to a Security Role, add User to WebAppUs is not already there.	ser if the U	Jser



Step 18: Assign webSecurityRoleUserAdded_XXXXXAdd SP to Event Copy User - AssignToRole

To assign the stored procedure webSecurityRoleUserAdded_#SEC_DEFINITION#Add to the event Copy User - AssignToRole:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the Copy User Assign to Role event.

Se	Add Edit			× FILTER A	PPLIED o webap	1 rows
Ø	SECURITY DEFINITION NAME v	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	۵ 🕭 🛍
0	CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignment		S 🕭 🛍
Se	curity Definition Events	Security Definition Name CranSoft.WebAppUser		× FILTER APPLIED Q	?‡	
EV	ENT	A				
Sy	stem Administration - Copy User - Assign					

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyAdded_#SEC_DEFINITION#Add** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:

Se	Add E	inition Event Rul	es Security Definition Name Event CranSoft.WebAppUser System Administration - Copy	y User - AssignTi	pRole	٥, (?) ۱
0		DATA SOURCE ID	BUSINESS RULE	ACTIVE	COMMENT	
0	10	CranSoft	webSecurityRoleUserAdded_WebAppUserAdd		When a copied User is added to a Security Role, add User to We User is not already there.	ebAppUser if the



Step 19: Assign webUserSecurityKeyAdded_XXXXXAdd SP to Event'Copy User - AddKeys

To assign the stored procedure webUserSecurityKeyAdded_#SEC_DEFINITION#Add to the event Copy User - AddKeys:

- 1. Click the **Events** icon for the Security Definition being created.
- 2. Click the Rules icon for the Copy User Add Keys event.

Security Definitions			× FILTER AF	PPLIED Q webap	?¢ 1 rows
	DATA SOURCE ID	DATA VIEW	DESCRIPTION	SYSTEM PROVIDED	۵ 🙆 🛍
CranSoft.WebAppUser	CranSoft	webWebAppSec	WebApp User Assignment		A 10
Security Definition Events	Security Definition Name CranSoft.WebAppUser		× FILTER APPLIED 0	?¢ 1 rows	
EVENT	à				
System Administration - Copy User - AddKe	ays 🔕				

- 3. Enter a value in the **Priority** field.
- 4. Select the data source from the **Data Source ID** list box.

NOTE: The Data Source ID is typically the same as the Data Source ID registered on the Security Definitions page.

- 5. Select the **webSecurityRoleKeyAdded_#SEC_DEFINITION#Add** rule created previously from the **Business Rule** list box.
- 6. Check the **Active** check box.
- 7. Enter a comment that describes what the rule does in the **Comment** field.
- 8. Click Save.

The resulting record should look similar to the following:

Se	Curity Def	inition Event Rul	Security Definition Name I CranSoft.WebAppUser	Event System Administration - Copy	User - AddKey	S	0	?
Ø		DATA SOURCE ID	BUSINESS RULE		ACTIVE	COMMENT		
Ø	10	CranSoft	webUserSecurityKeyAdded	_WebAppUserAdd	•	When a copied User has User Specific Keys added, add User to V the User is not already there.	VebAppUse	er if

Appendix A - Handling Security Definitions whose Data View has Multiple Key Columns

The SQL templates provided have been designed to work with Security Definitions that have a single key field. If a Security Definition Key is comprised of multiple key values, then there is some additional complexity that needs to be handled.

This additional complexity arises because DSP holds the Security Definition Key Columns in table rows whereas the usage of these columns requires that the key columns and associated values are pivoted on a single record.

An example of using a Security Definition with multi Key Columns can be found in the following ZIP file:

• DSP_CustomSecurityDefinition_ComplexExample.zip

Example for Security Definition with single key column TemplateO4_webSecurityRoleUserAdded_XXXXXAdd

INSERT INTO	@RoleUserAdd
	(RoleName,
	KeyName,
	KeyValue,
	UserID)
SELECT	
RoleName,	
KeyName,	
KeyValue,	
UserID	
FROM	
DSPCommon.	dbo.GetSecurityRoleUserAdded(@UserID, @RoleID, @SecurityDefinitionID)

Example for Security Definition with 2 key column Template04_webSecurityRoleUserAdded_WebAppGroupUserAdd

In this example, along with the addition of multiple KeyValues and KeyNames, the code pivots the data returned from the GetSecurityRuleUserAdded() table value function and moves the KeyName 'WebAppID' (Key 1) and 'GroupID' (Key 2) from records into a single row using the SQL Pivot operator. This enables simpler processing in subsequent steps.



A complete example is available within the SQL scripts in folder DSP_CustomSecurityDefinition_ComplexExample.zip.

Appendix B - Handling Security Definitions whose Event Rules Populate Multiple Tables

The recommended approach for implementing Custom Security Definitions is to have dedicated stored procedures that:

1. Handle the insertion of a user into application tables that provision user access.

NOTE: Refer to template Template01_webSecurity_XXXXX.sql.

2. Handle the deletion of a user from application tables that provision user access.

NOTE: Refer to template Template02_webSecurity_XXXXXDel.

The SQL templates provided assume that a single table is involved in the user provisioning. If there is a requirement to provision user access via multiple tables, then the logic for provisioning and revoking access needs to be analyzed and understood. This logic can then be embedded with the associated addition/deletion stored procedures.

An example can be found in the following ZIP file:

- DSP_CustomSecurityDefinition_ComplexExample.zip
 - Template01_webSecurity_WebAppGroupUserAdd.sql
 - Template02_webSecurity_WebAppGroupUserDel

Last Updated on 3/3/2020