Syniti

Syniti Replicate

Setup Notes for Replications to Amazon Redshift Version 10.1



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Syniti Replicate allows you to replicate data from relational database tables to **Amazon Redshift** in the following ways:

• Refresh (Snapshot replication)

A one-time complete replication from any major relational database source to **Amazon Redshift** as a target, according to replication settings and scripts. You can control the timing of the replication, identify the columns to be replicated and add scripts to transform data during replication. Source databases include Oracle, Microsoft SQL Server, IBM Db2 for i, IBM Db2 LUW, Sybase, Informix, MySQL.

Continuous refresh

A regularly scheduled refresh replication as described above. The schedule is defined in the replication settings.

• One-way mirroring (Incremental Replication)

A continuous update of replicated tables based on changes to the source database that have been recorded in the database server log. Typically, this involves an initial refresh operation, as described above, to set up the target table. Then you can define the replication settings to check the transaction log on the source database at regular intervals. Any changes found in the log are applied to data on the **Amazon Redshift** platform.

For complete details on the setup process, check the *Syniti Replicate User Guide* available from the Management Center **Help** menu or the *Syniti Replicate Setup Guide*, available for download in the <u>Help Center</u>.

Connection Type

Amazon Redshift ODBC Driver.

Download as follows:

- 32-bit Amazon Redshift (x86): <u>https://s3.amazonaws.com/redshift-</u> downloads/drivers/odbc/1.4.40.1000/AmazonRedshiftODBC64-1.4.40.1000.msi
- 64-bit Amazon Redshift (x64): <u>https://s3.amazonaws.com/redshift-</u> downloads/drivers/odbc/1.4.40.1000/AmazonRedshiftODBC64-1.4.40.1000.msj

Additional Requirements for Amazon Redshift

- Install the AWS Toolkit for .NET from: <u>https://aws.amazon.com/sdk-for-net/</u>
- Syniti Replicate will later need the pathnames to two of the DLLs in the SDK. Make sure you have the path available when you configure the target connection to Amazon Redshift.
- Set up your AWS account with an Access Key and store both the Access Key and Secret Access Key where you will be able to find them when configuring your target connection to Amazon Redshift below. The Access Key is needed to access an S3 bucket for bulk insert of data using the COPY command.

Add Target Connection Wizard

The following field(s) require specific information for Amazon Redshift.

Select Provider Screen

💧 Add Target Connecti	ion Wizard X
	Syniti Replicate
Select provider	Specify the connection parameters for the target connection.
Set connection string	Connection properties
Set staging connection string	Required Driver Amazon Redshift (x64)
Select tables	Connection String Driver={Amazon Redshift (x64)}
Actions	
Summary	Connection String
C. C	ODBC connection properties string.
	< Back Next > Cancel Help

Database

Choose Amazon Redshift from the drop-down list.

Provider

The default value is Amazon Redshift ODBC Driver.

Assembly

For .NET Data Provider connections only. No value is needed.

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Set Connection String Screen

Click in the **Connection String** value field to open the **Amazon Redshift ODBC Connection Dialog**. Values entered in this dialog should reflect those needed to make a successful connection to an Amazon Redshift cluster via an ODBC connection string, with or without Syniti Replicate. There are no fields specific to Syniti Replicate.

A	mazon Redshift ODBC	C Driver Connection Dialog	<
	Connection Settings		
	Data Source Name:		
	Server:		
	Port:		
	Database:		
	Authentication		
	Auth Type:	Standard ~	
	User:		
	Password:		
	Encrypt Password For:		
	Current User Only	y O All Users of This Machine	
	SSL Options	Additional Options	
1	v 1.4.40.1000 (64 bit)	OK Cancel	

Server

Specify the Amazon Redshift cluster endpoint, as defined in the Amazon Redshift console.

Port

Type the port number for the database. The default is 5439.

Database

Type the name of the Amazon Redshift database.

Auth Type

Syniti Replicate has been tested using the **Standard** authentication type, with an AWS user and password. However, Syniti Replicate uses the values entered here as part of an ODBC connection string passed to the server. Therefore, any set of values that can connect to the server are supported. Check the <u>AWS documentation</u> for all the connection options.

Complete the fields in the Target Connection wizard. Use the *Syniti Replicate User Guide* available from the Management Center **Help** menu or the *Syniti Replicate Setup Guide*, available for download in the <u>Help Center</u> as needed.

Set Staging Connection String

Redshift setup requires a staging connection in S3.

💧 Add Target Connectio	on Wizard X
	Syniti Replicate
Select provider Set connection string	Specify the connection parameters for the staging connection. Connection properties Data Provider(s)
Set staging connection string	Database: Amazon S3
Select tables	Provider:
Actions	
Summary	Edit Test
	< Back Next > Cancel Help

Add values for the properties as follows:

Output Folder	Local path to temporarily store replication output files.
Output folder Archive	(Optional) Set a path to archive files that are generated and uploaded.
Use IAM Role	Set to False by default. Set to True to use an IAM role for connections instead of the Access Key/Secret Key approach. For more information about using IAM roles, see <u>https://docs.aws.amazon.com/IAM/latest/UserGuide/id_roles.html</u> . Note that IAM roles work only for access between AWS services (such as when using S3 as a staging connection for bulk uploads to Redshift.)
IAM Role Parameter	(Optional – for use with Redshift only) The IAM role parameter should be configured as follows to access S3: arn:aws:iam: <aws-account- id>:role/<role-name>The parameter information is required when using S3 in conjunction with Redshift in the COPY from statement to access files you imported from S3 to Redshift. For more information about using</role-name></aws-account-

	IAM roles with Redshift, see https://docs.aws.amazon.com/redshift/latest/mgmt/authorizing-redshift- service.html
S3 Access Key	The Access Key from your AWS login ID.
S3 Secret Key	The Secret Access Key from your AWS login ID.
S3 Bucket Name	The bucket must already exist. It can either be a bucket that you are already using, or one you have created for this purpose.
AWS SDK S3 Assembly Path	The pathname to AWSSDK.S3.dll installed with the AWS .NET SDK.
AWS SDK Core Assembly Path	The pathname to the AWSSDK.Core.dll installed with the AWS .NET SDK.

Connection Properties Dialog

The default insert mode for replicated data has been set as follows:

- Refresh replications BulkInsert
- Mirroring replications Single Insert

To change these settings, and to complete setup for Redshift, you need to edit the connection properties for the connection created using the Create Target Connection wizard (above).

1. In the Metadata Explorer, select the Amazon Redshift target connection you have created. From the right mouse button menu, choose **Connection Properties**.

Connection properties for the target database.		
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General Connection Name	Redshift-ODBC	
b Connection	Amazon Redshift ODBC Driver	
Dynamic Properties	Amazon Redshirt ODBC Driver	
Max Number of Concurrent Connections	20	
Command Timeout	-1	
Disconnected Mode	False	
LOBs Cache Size (Kb)	1024	
CREATE TABLE Prefix	1024	
CREATE TABLE Postfix		
CREATE INDEX Postfix		
CREATE TABLE Custom Rule	Automatic	
A Refresh Options		
Default Insert Mode	Buikinsert	
Default Bulk Type	Native	
Default Block Size	1000	
Default Isolation Level	Unspecified	

- 2. Scroll to the **Refresh Options** section to change the Bulk Insert settings, as needed. Bulk Insert is the default and offers better performance.
- 3. Scroll to the **Mirroring Options** section to change the Bulk Insert settings, as needed. Bulk Insert is NOT set as the default but it offers better performance, so you may want to change the settings.
- 4. Click **OK** to save your changes.